

Future Expenses

+ Add Future Expense

| Task                        | Current Expenses | Inflation Rate (%) | Count of Years | Future Value | Year |
|-----------------------------|------------------|--------------------|----------------|--------------|------|
| Kid 1 Higher Education Fund | 2500000          | 7%                 | 11             | 5,262,130    | 2036 |
| Kid 2 Higher Education Fund | 7000000          | 7%                 | 13             | 16,868,915   | 2038 |
| Adhoc Medical Expense       | 2000000          | 7%                 | 8              | 3,436,372    | 2033 |
| Gold For Wife               | 800000           | 7%                 | 15             | 2,207,225    | 2040 |
| Travel expense              | 500000           | 7%                 | 12             | 1,126,096    | 2037 |
| Kid 1 Marriage Fund         | 3000000          | 7%                 | 17             | 9,476,446    | 2042 |
| Kid 2 Marriage Fund         | 3000000          | 7%                 | 19             | 10,849,583   | 2044 |
| Retirement House            | 5000000          | 7%                 | 12             | 11,260,958   | 2037 |
| Parents Help                | 500000           | 7%                 | 8              | 859,093      | 2033 |
| Other Expenses              | 1200000          | 7%                 | 15             | 3,310,838    | 2040 |

Total Future Value: 64,657,656

Current Investment

+ Add Current Investments

| Investment Name         | Present Value | Monthly Contribution (PMT) | Annual Return Rate (%) | Investment Duration (Years) | Future Value | Year |
|-------------------------|---------------|----------------------------|------------------------|-----------------------------|--------------|------|
| NPS                     | 192,365       | 5,500                      | 10.5%                  | 22                          | 7,559,208    | 2047 |
| PF                      | 1,519,523     | 26,956                     | 8.25%                  | 11                          | 9,519,277    | 2036 |
| PPF                     | 615,000       | 4,000                      | 7.5%                   | 8                           | 1,642,493    | 2033 |
| LIC                     | 152,315       | 1,000                      | 8%                     | 5                           | 300,403      | 2030 |
| SIP                     | 201,353       | 15,000                     | 12%                    | 12                          | 5,629,716    | 2037 |
| Current House           | 5,000,000     | 0                          | 6%                     | 13                          | 10,664,641   | 2038 |
| Plot/Site               | 4,000,000     | 0                          | 7%                     | 15                          | 11,036,126   | 2040 |
| Kid 1 Suknaya Samridhhi | 550,000       | 12,500                     | 8.1%                   | 13                          | 5,008,111    | 2038 |
| Kid 2 Suknaya Samridhhi | 550,000       | 12,500                     | 8.1%                   | 13                          | 5,008,111    | 2038 |
| Gold                    | 200,000       | 0                          | 4%                     | 17                          | 389,580      | 2042 |

Total Future Value: 56,757,666

Final Estimation

| Year | Money Needed | Money Available | Shortfall  |
|------|--------------|-----------------|------------|
| 2030 | 0            | 300,403         | -300,403   |
| 2033 | 4,295,465    | 1,642,493       | 2,652,972  |
| 2036 | 5,262,130    | 9,519,277       | -4,257,147 |
| 2037 | 12,387,054   | 5,629,716       | 6,757,338  |
| 2038 | 16,868,915   | 20,680,863      | -3,811,948 |
| 2040 | 5,518,063    | 11,036,126      | -5,518,063 |
| 2042 | 9,476,446    | 389,580         | 9,086,866  |
| 2044 | 10,849,583   | 0               | 10,849,583 |
| 2047 | 0            | 7,559,208       | -7,559,208 |

Grand Total Needed: 64,657,656  
Grand Total Available: 56,757,666  
Grand Total Shortfall: 7,899,990



56,757,666 of 64,657,656 collected.

Shortfall: 7,899,990 — you can send all of these calculations on your email by clicking [email me the calculations](#) or [download report](#).

● Almost There (76-98%) – You’re nearly ready! Just a final push! Your score is: 87.78